Form 210A (10/06)

United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (SCC) (Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Name of Transferor

Deutsche Bank AG, London Branch

The Royal Bank of Scotland Pic

Name and Address where notices to transferee should be sent:

Deutsche Bank AG, London Branch Winchester House, 1 Great Winchester Street London EC2N 2DB

Tel: +44 20 7547 2400 Fax: +44 113 336 2010 Attention: Michael Sutton

E-mail: Michael.sutton@db.com

Court Claim # (if known): See attached Schedule

Amount of Claim (transferred):

See attached Schedule

(plus all interest, costs and fees relating to these claims)

SI AUGUST

Date Claim Filed: See attached Schedule

Tel: N/A

Last Four Digits of Acct. #: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments should be sent (if different from above):

Tel: +44 20 7547 2400

Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Simon Glennie

Director

Carlo Saba Director

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XS0333449295	55837.01	October 29, 2009	USD	100,000
XS0284114567	55837.11	October 29, 2009	EUR	700,000
XS0301365945	55837.12	October 29, 2009	EUR	650,000
XS0186349535	57936.01	October 30, 2009	JPY	250,000,000
XS0336952337	58814	October 30, 2009	USD	600,000
XS0342489233	58815	October 30, 2009	USD	520,000
XS0349757103	58817	October 30, 2009	USD	980,000
XS0349511872	59531	October 30, 2009	USD	1,260,000
XS0348407411	59532	October 30, 2009	HKD	2,100,000
XS0344557839	59535	October 30, 2009	EUR	2,468,000
XS0344537997	59537	October 30, 2009	USD	30,000
XS0341160082	59539	October 30, 2009	USD	1,400,000
XS0289261546	59547	October 30, 2009	USD	
XS0287869050	59549	October 30, 2009	USD	131,000
XS0260770010	59556	October 30, 2009	EUR	100,000
XS0257807874	59558	October 30, 2009	USD	70,000 100,000
XS0257807288	59559	October 30, 2009	EUR	130,000
XS0369799928	59566	October 30, 2009	HKD	1,000,000
XS0369799845	59567	October 30, 2009	USD	
XS0363956995	59569	October 30, 2009	USD	345,000
XS0352549603	59575	October 30, 2009	HUF	1,725,000 863,500,000
XS0350571377	59578	October 30, 2009	USD	50,000
XS0350312608	59579	October 30, 2009	EUR	100,000
XS0349512250	59580	October 30, 2009	HKD	3,000,000
XS0323849199	59582	October 30, 2009	USD	50,000
XS0323097120	59584	October 30, 2009	USD	1,900,000
XS0318056354	59585	October 30, 2009	CHF	1,640,000
XS0321471517	59586	October 30, 2009	USD	1,050,000
XS0310085575	59587	October 30, 2009	EUR	300,000
XS0312435729	59588	October 30, 2009	USD	500,000
XS0308269819	59590	October 30, 2009	EUR	50,000
XS0308319341 XS0309485729	59591	October 30, 2009	EUR	630,000
XS0307992676	59592	October 30, 2009	EUR	910,000
XS0339560376	59595	October 30, 2009	EUR	200,000
XS0339560293	59599	October 30, 2009	HKD	190,000
XS0339408238	59600	October 30, 2009	USD	120,000
XS0338525172	59602	October 30, 2009	USD	40,000
XS0338329740	59603 59605	October 30, 2009	USD	100,000
XS0337553688	59606	October 30, 2009	USD	450,000
XS0337407943	59607	October 30, 2009	USD	120,000
XS0336951107	59608	October 30, 2009	USD	200,000
XS0336645089	59610	October 30, 2009 October 30, 2009	EUR	570,000
XS0336415913	59611	October 30, 2009	USD	70,000
XS0336410013	59612	October 30, 2009	USD	10,000
XS0336250229	59613	October 30, 2009	USD	400,000
XS0335743398	59614	October 30, 2009	USD	960,000
XS0334922860	59616	October 30, 2009	HKD	5,100,000
XS0333449295	59618	October 30, 2009	USD	2,640,000
XS0332153807	59619	October 30, 2009	HKD	145,000
XS0331769538	59620	October 30, 2009	USD	2,200,000
XS0331769454	59621	October 30, 2009	USD	760,000
XS0331400530	59623	October 30, 2009	USD	290,000
XS0329337348	59625	October 30, 2009	HKD	20,000 1,510,000
XS0328923379	59626	October 30, 2009	EUR	570,000
XS0328586515	59627	October 30, 2009	USD	50,000
XS0327940929	59628	October 30, 2009	AUD	100,000
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XS0327859301	59629	October 30, 2009	HKD	1,200,000
XS0327465430	59630	October 30, 2009	USD	20,000
XS0326866307	59631	October 30, 2009	HKD	
XS0326865671	59632	October 30, 2009	USD	4,310,000
XS0326708491	59633	October 30, 2009	USD	240,000 150,000
XS0326608436	59634	October 30, 2009	USD	
XS0326608352	59635	October 30, 2009	HKD	130,000
XS0326608279	59636	October 30, 2009	USD	500,000
XS0326108973	59637	October 30, 2009	SEK	270,000
XS0326085742	59638	October 30, 2009	EUR	7,300,000
XS0326026498	59639	October 30, 2009	HKD	135,000
XS0326026225	59640	October 30, 2009	USD	2,930,000
XS0325841368	59642	October 30, 2009	USD	160,000
XS0325786084	59643	October 30, 2009	HKD	110,000
XS0324269488	59644	October 30, 2009	EUR	3,750,000
XS0323849355	59646	October 30, 2009		645,000
XS0232364868	59651	October 30, 2009 October 30, 2009	EUR	950,000
XS0218304458	59654	October 30, 2009	EUR	400,000
XS0214930231	59657	October 30, 2009	EUR	3,978,000
XS0211093041	59658	October 30, 2009	EUR	60,000
XS0213416141	59659	October 30, 2009	EUR	50,000
XS0207884379	59662	October 30, 2009	USD	280,000
XS0202417050	59664	October 30, 2009	EUR	62,000
XS0189294225	59666	October 30, 2009	EUR	265,000
XS0187967160	59667	October 30, 2009	CHF	718,000
XS0186883798	59668	October 30, 2009	USD	150,000
XS0186243118	59669	October 30, 2009	CHF	50,000 70.000
XS0301339510	59682	October 30, 2009	USD	1,000,000
XS0197173643	63607	November 2, 2009	EUR	500,000

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

- For value received, the adequacy and sufficiency of which are hereby acknowledged, THE ROYAL BANK OF SCOTLAND PLC ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to DEUTSCHE BANK AG, LONDON BRANCH (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the applicable percentage specified in Schedule 1 hereto, in Seller's right, title and interest in and to the Proof of Claim Numbers listed on Schedule 1 filed by or on behalf of Seller (a copy of which is attached at Schedule 2 hereto) (the "Proofs of Claim" and each a "Proof of Claim") as is specified in Schedule 1 hereto (the "Purchased Portion") against Lehman Brothers Holdings, Inc., as guarantor of the Purchased Security (as defined below) and debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Portion, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Portion or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Portion, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Portion, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Portion, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights underlying or constituting a part of the Purchased Portion, but only to the extent related to the Purchased Portion, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Portion and specified in Schedule 1 attached hereto. For the avoidance of doubt, Purchaser does not assume and shall not be responsible for any obligations or liabilities of the Seller to or in connection with the Transferred Claim, the Purchased Securities or the Proceedings.
- Seller hereby represents and warrants to Purchaser that: (a) the Proofs of Claim were duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities": (b) the Proofs of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations. or encumbrances created or incurred by Seller or against Seller; or, alternatively, Seller has been duly authorized to sell, transfer and assign the Transferred Claims by the owner of Transferred Claims who has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by such owner or against such owner; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proofs of Claim includes the Purchased Portion specified in Schedule 1 attached hereto; (f) Seller has not engaged in, and, to the best of its knowledge, none of Seller's predecessors-in-interest (if any) in the past have engaged in, any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors; (g) a true and correct schedule of the 10th, 11th and 12th distributions paid to Seller by Lehman Brothers Holdings, Inc., appears attached hereto as Schedule 2; (h) to the best of its knowledge and based on its understanding of the Proceedings, the Transferred Claims are Class 5 Senior Third Party Guarantee Claims; and (i) a true and correct schedule of the 7th, 8th, 9th, and 10th distributions paid to Seller by Lehman Brothers Treasury Co. B.V. or its authorized agent(s), with respect to the securities relating to the Transferred Claims, appears attached hereto as Schedule 3.
- Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice

or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

- 4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.
- 5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.
- 6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proofs of Claim.
- 7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below, unless otherwise required by the international treaties governing the service of process to the parties.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 31 day of August 2017.

THE ROYAL BANK OF SCOTLAND PLC

Name:

CURIS ANDREW

Title: AUTHORISED SIGNATURA

DEUTSCHE BANK AG, LONDON BRANCH

By:____ Name: Title:

Simon Glennie

Director

By:___ Name:

Title:

Carlo Saba Director

Winchester House 1, Great Winchester Street London EC2N 2DB ENGLAND

Attn: Michael Sutton

Purchased Portion

100% of the claims that are referenced in the Proofs of Claim (as highlighted in the copy of the Proofs of Claim attached at Schedulc 2) and relating to the Purchased Securities described in the attached spreadsheet (plus all interest, costs and fees relating to this claim).

See attached spreadsheet, which describes:

- Description of Security Issued by Lehman Brothers Treasury BV ISIN / CUSIP
- Blocking Number

- Guarantor LBHI Claim Number
- Principal / Notional Amount
- Allowed Amount
- Maturity $10^{\text{th}}, 11^{\text{th}}$ and 12^{th} Distributions made by LBHI

Schedule 1

DB Ref: 20580

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Copies of LBHI Proofs of Claim

Lehman Brothers Hold c/o Epiq Bankruptey S FDR Station, P.O. Box New York, NY 10150- In Re: Lehman Brothers Hold Debtors.	ings Claims Proces olutions, LLC 5076 5076 ings Inc., et al.,	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	PRO Filed; USBC- Lehman Bri	CURITIES PROGRAMS OF OF CLAIM Southern District of New York others Holdings Inc., ELAI. B-13555 (JMP) 0000055837
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EFG Banh Bahnhofs P.O. Box 8022 Zuri Switzerla Attn: Isal	AG rasse 16 2255 ch id el Faragalli	20 No At Te Er	be sent if different from reenberg Traurig LLP 0 Park Avenue w York, NY 10166 tn: Maria DiConza lephone number: (212) 801-1278 nail: diconzam@gtlaw.com	Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: (If known) Filed on:
(Same as above)		be sent (if different from above)		Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
1. Provide the total an Programs Securities as and whether such claim dollars, using the exchayou may attach a sched Amount of Claim: S Check this box if the C. Provide the International Provide the	nount of your claim of September 15, 2 matured or becam nge rate as applica ule with the claim See Exhibit A to e amount of claim ational Securities It to more than one L	too, whether you owned the Lehr is fixed or liquidated before or after ble on September 15, 2008. If you amounts for each Lehman Program Attachment to Proof of Claim includes interest or other charges it dentification Number (ISIN) for each proof of Claim includes interest or other charges it dentification Number (ISIN) for each	rities. Your claim amount must be nan Programs Securities on Septer or September 15, 2008. The claim are filling this claim with respect the Security to which this claim release (Required)	the the amount owed under your Lehman mber 15, 2008 or acquired them thereafter, amount must be stated in United States to more than one Lehman Programs Security, ates. due on the Lehman Programs Securities. which this claim relates. If you are filing is for the Lehman Programs Securities to
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INSTRUCTIONS FOR PROOF OF CLAIM FORM

The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a aebt by the debtor on the date of the bankruptcy

filing.

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the, debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

Lehman Brothers Holdings Claims Processing c/o Epiq Bankruptey Solutions, LLC FDR Station, PO Box 5076 New York, NY 10150- 5076

Lehman Programs Security

Any security included on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2000

INFORMATION

Acknowledgment of Filing of Claim
To receive acknowledgment of your filing, you
may either enclose a stamped self-addressed
envelope and a copy of this proof of claim, or you
may access the Claims Agent's system
(http://www.lehman-docket.com) to view your
filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

NY239,874,361v1



EFG Bank Bahnhofstrasse 16 / P.O. Box 2255 8022 Zurich / Switzerland Telephone +41 44 226 17 17 Facsimile +41 44 226 17 26 www.efglank.com

POWER OF ATTORNEY

In connection with the filing of claims against Lehman Brothers Holdings Inc. in accordance with the Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form entered by the United States Bankruptcy Court for the Southern District of New York (the "Lehman Bar Date Order"), EFG Bank AG, Zurich (the "Company") hereby appoints Maria DiConza from Greenberg Traurig, LLP (the "Attorney"; which expression shall include any substitute attorney appointed hereunder) to act as our true and lawful attorney-in-fact with power to:

- Sign and submit the claims filed pursuant to the Lehman Bar Date Order registered in (i) the name of EFG Bank AG and EFG Bank, Hong Kong Branch; and
- to do all other acts and things and sign all other documents which may be required or which the Attorney reasonably considers necessary or desirable in connection with the Lehman Bar Date Order.

The Attorney may at any time appoint one or more persons to act as a substitute attorney for the Company in his place with power to exercise all or any of the powers conferred on the Attorney by this Power of Attorney other than the power to appoint a substitute attorney. Any such appointment of a substitute attorney may be revoked by the Attorney at any time.

The authority conferred on the Attorney by this Power of Attorney shall terminate on 3 November 2009.

This Power of Attorney is governed by, and shall be construed in accordance with the laws of Switzerland under the exclusion of conflict-of-laws rules.

27 October 2009

EFG Bank AG

Name: Fred Link Title: Seneral Counsel

Name: Isabel Faragalli
Title: First Vice President

ATTACHMENT TO PROOF OF CLAIM OF EFG BANK AG IN THE CHAPTER 11 CASES OF LEHMAN BROTHERS HOLDINGS, INC.

A. Introduction

- 1. On September 15, 2008 (the "Petition Date"), Lehman Brothers Holdings Inc. ("LBHI") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the "Bankruptcy Code"), in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). Subsequently, eighteen (18) additional affiliates of LBHI (together with LBHI, the "Debtors") filed voluntary petitions for relief in the Bankruptcy Court. These cases are being jointly administered for procedural purposes before Judge James M. Peck as Case No. 08-13555.
- 2. On July 2, 2009, the Bankruptcy Court entered an Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form (the "Bar Date Order") (Docket No. 4271). The Bar Date Order, among other things, established November 2, 2009, at 5:00 p.m. (prevailing Eastern Time) (the "Securities Program Bar Date") as the last date and time for each person or entity to file a proof of claim based on securities issued by the Debtors or one of the Debtors' affiliates outside of the United States, which is identified on http://www.lehman-docket.com under the heading "Lehman Program Securities" (each, a "Lehman Program Security" and collectively, the "Lehman Program Securities"). In accordance with the requirements relating to Lehman Program Securities under the Bar Date Order, EFG Bank AG (the "Claimant") hereby files this Lehman Program Security Proof of Claim.

B. Claim Arising Under Lehman Program Securities

- 3. The Claimant is the holder or authorized representative of the holder of Lehman Program Securities. The International Securities Identification Number ("ISIN") identifying each Lehman Program Security, along with the respective Euroclear electronic instruction reference number or Clearstream blocking reference number or other depository blocking reference number is detailed on the spreadsheet attached hereto as **Exhibit A**.
- 4. The Claimant asserts a claim (the "Claim") for each Lehman Program Security in the aggregate liquidated amount as set forth on Exhibit A as of the Petition Date, plus any and all other interest, costs, fees, expenses, or additional amounts due and owing under the documents associated with each Lehman Program Security, including the terms and conditions and pricing supplements for each issuance, and under applicable law. Exhibit A sets forth the aggregate amount of the claim for each Lehman Program Security in US Dollars as of September 15, 2009, as required by the Bar Date Order. Claimant reserves the right to assert that a different currency or exchange rate is applicable to the claim.

C. Guaranty Claim

- 5. To the extent that a Lehman Program Security has been issued by an affiliate of the Debtors outside the United States with a related guaranty issued by LBHI, the Claimant has and asserts a claim against LBHI based on amounts owed pursuant to the promise, representation or agreement to answer for the payment of some debt or the performance of some duty in case of the failure of another person or entity who is liable in the first instance (the "Guaranty").
- 6. In reliance on pg. 14, subparagraph (h) of the Bar Date Order, the Claimant does not intend to complete a Guarantee Questionnaire (as that term is defined in the Bar Date Order) on account of its Guaranty Claim.

D. Reservation of Rights

- 7. The Claimant reserves the right to file a proof of claim or other evidence of its indebtedness in any pending or future proceeding in another jurisdiction arising out of either the Lehman Program Security or the Guaranty. The Claimant's filing of this Proof of Claim is without prejudice to its right to assert substantially similar claims in the insolvency proceedings relating to any of the Debtors' affiliates in other jurisdictions.
- 8. To the extent that the Debtors assert claims against the Claimant of any kind, the Claimant reserves the right to assert that such claims by the Debtors are subject to rights of setoff or recoupment, which rights may be treated as secured claims under the Bankruptcy Code. To the extent that the Debtors or any other party take any action that would give rise to a counterclaim, cross claim or other claims against the Debtors, the Claimant reserves all rights to assert such claim.
- 9. The Claimant reserves the right to (i) amend, clarify, modify, update or supplement this Proof of Claim at any time and in any respect, including without limitation to assert additional claims and requests for payment or additional grounds for its claims, or to specify the amount of the Claimant's contingent, unmatured or unliquidated claims as they become non-contingent, matured or liquidated; (ii) file additional proofs of claim at any time and in any respect; or (iii) file a request for payment of administrative or priority expenses in accordance with 11 U.S.C. §§ 503(b) and 507(a). By virtue of the filing of this Proof of Claim, the Claimant does not waive, and hereby expressly reserves, its right to pursue claims and requests for payment, including but not limited to, the claims and requests for payment described herein against the Debtors based upon alternative legal theories.

- 10. By filing this Proof of Claim, the Claimant does not waive, and specifically preserves, its procedural and substantive defenses to any claim that may be asserted against it by the Debtors, by any trustee of their estates, by any official committee appointed in these chapter 11 cases, or any other party.
- 11. The Claimant also reserves all rights accruing to it against the Debtors, and the filing of this Proof of Claim is not intended to be and shall not be construed as (a) an election of remedies or (b) a waiver or limitation of any rights of the Claimant. The Claimant reserves the right to withdraw this Proof of Claim with respect to any claims for any reason whatsoever.
- 12. This Proof of Claim shall not be deemed to be a waiver of the Claimant's right (i) to have final orders in non-core matters entered only after *de novo* review by a District Court Judge, (ii) to trial by jury in any proceeding so triable in these cases or any case, controversy, or proceeding related to these cases, (iii) to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (iv) to any other rights, claims, actions, set-offs, or recoupments to which the Claimant is or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, set-offs, and recoupments the Claimant expressly reserves.
- 13. By the filing of this Proof of Claim, the Claimant does not submit to the jurisdiction of the Bankruptcy Court for any purpose other than with respect to this Proof of Claim.

D. Notices

14. All notices regarding this Proof of Claim should be sent to:

EFG Bank AG Bahnhofstrasse 16 P.O. Box 2255 8022 Zurich Switzerland

Attn: Isabel Faragalli

with a copy to:

Greenberg Traurig LLP 200 Park Avenue New York, NY 10166 Attn: Maria DiConza

15. Pursuant to pg. 14, subparagraph (i) of the Bar Date Order, the Claimant does not attach to this Proof of Claim or otherwise submit any documentation supporting the claim under the Lehman Program Security.

NY239,760,703v3

Curroncy (CCY)	ISIN CODE	Clearstream Blocking Number (#)	Principal to Claim in Local Currency	Accrued Interest to Claim in Local Currency	Principal to Claim in USD (as at 09/15/2008)	Accred Interest to Ctalm in USD (as at 09/15/2008)	Total Claim in USD (as at 09/15/2008)
EUR	ANN5214A7313	CA58234	13373	NIA	19047	NIA	19047
EUR	CH0027120770	CA58236	120	NIA	171	NA	171
EUR	XS0176153350	CA58237	150'000	2790	213'645	3974	217619
EUR	XS0185349916	CA58238	2035000	NIA	2.898.451	N/A	2'898'451
OSO	XS0186883798	CA58239	307287	N/A	307287	NA	307287
EUR	XS0189741001	CA58287	541'000	2,282	770'546	7965	118821
EUR	XS0193035358	CA58291	14'000	49	19'940	69	20.009
asa	XS0204933997	CA74140	75:000	1.369	75:000	1369	696.92
EUR	XS0205185456	CA58293	20.000	261	71215	372	71,587
asa	XS0207884379	CA36175	20000	NA	20,000	NA	20.000
EUR	XS0208459023	CA58294	30:000	425	42729	909	43334
EUR	XS0210782552	CA67433	12000	264	17092	376	17'468
EUR	XS0213629487	CA67434	000.09	NIA	85'458	NA	85.458
asn	XS0216140094	CA67435	120000	219	120,000	229	120'677
EUR	XS0218304458	CA67436	125'000	2.965	178038	4223	182261
EUR	XS0229584296	CA67444	320100	22.362	455776	31851	487'627
EUR	XS0252835110	CA67483	250.000	1.47.1	326075	5.036	358171
CHE	XS0261032238	CA67804	1,000	NIA	1116	NIA	1116
asin	XS0277470943	CA67832	225000	NIA	225'000	N/A	225000
EUR	XS0284114567	CA74141	700:000	AIN	997010	N/A	997'010
SEK	XS0293731914	CA92121	440,000	AIN	95.039	NIÀ	65'095
asn	XS0299103084	CA67884	100:000	NA	100000	NIA	100.000
SEK	XS0299624568	CA67909	000.000.6	AW	1,331,499	MA	1331499
EUR	XS0301365945	CA74145	260'000	NVA	1.082.468	A/N	1.082'468

1 USD 2008)	350'803	720058	42729	272	200.000	4.272.900	315000	770.000	1387328	1000.000	298.610	1.529'698	1.855701	58.362	000.599	3311'498	412:511	985,000	2,000,000	260.000	400.000	716423	2'335'579	
Total Claim in USD (as at 09/15/2008)																								
Accrued Interest to Claim in USD (as at 09/15/2008)	7343	806.7	NIA	NIA	NIA	NIA	N/A	NVA	NÏA	AVA	13950	NIA	NIA	2567	NIA	NIA	46.511	NA	N/A	N/A	NIA	N/A	NA	
Principal to Claim in USD (as at 09/15/2008)	343/459	712150	42729	272	200.000	4.272.900	315,000	770'000	1367328	10000001	284'860	1.529.698	1856701	55795	900599	3311498	356'000	000.586	2,000,000	260'000	400,000	716423	2,335,579	
Accrued Interest to Claim In Local Currency	124.004	5'552	NIA	N/A	NIA	NIA	NIA	N/A	NIA	NA	9794	NIA	NIA	2,300	N/A	N/A	46'511	NIA	NIA	NIA	NIA	NIA	N/A	
Principal to Claim in Local Currency	000.008.5	200.000	30.000	244	200.000	3,000,000	315'000	770000	000.096	1,000,000	200,000	1.074.000	12.550.000	20.000	000.599	2.325.000	366000	985'000	000,000.5	280.000	400.000	203.000	2093.000	
Cleanstream Blocking Number (#)	CA36181	CA67966	CA67988	CA67999	CA68000	CA68003	CA68033	CA68127	CA68128	CA68138	CA68139	CA68140	CA69187	CA69188	CA69202	CA69221	CA69222	CA69278	CA69282	CA69287	CA58226	CA69305	CA69307	
ISIN CODE	XS0307355445	XS0307745744	XS0308319341	XS0309835139	XS0319211982	XS0319631098	XS0323108265	XS0323849199	XS0323849355	XS0324091304	XS0326005540	XS0326085742	XS0326108973	XS0326427480	XS0328922645	XS0328923379	XS0331874163	XS0333449295	XS0334693818	XS0336218762	XS0336850762	xS0336951107	XS0338492571	
Currency (CCY)	CZK	EUR	EUR	CHF	OSD	EUR	asn	OSD	EUR	asn	EUR	EUR	SEK	GH	gsn	EUR	asn	asn	asn	OSA	asn	EUR	CHF	

Clearstream Blocking Number (#) CA69311	Principal to Claim Accrued Interest to Claim Principal to Claim in USD In Local Currency (as al 09/15/2008) 11530922 NJA 11530	USD Accrued Interest to Claim in USD (as at 09/15/2008) (as at 09/15/2008) NA	Total Claim in USD (as at 09/15/2008) 1530/922
			1666'431
CA36371 150'000	N/A 21	213'645 NJA	213645
CA69312 773'000	OFT A'N	1'100'984 N/A	1.100984
CA69314 3'854'000	3:85	3:854'000 N/A	3.854.000
CA69316 1747000	N/A 2'48	2'48B'252 NJA	2,488,252
CA69317 1'000'000	N/A 1'42	1'424'300 NJA	1424300
CA69319 75'000	7 AIN	75'000	75:000
CA69324 110'000	N/A. 11	110'000	110000
CA69325 1000000	N/A 12	128 ⁻ 356 N/A	128366
CA69327 2-000'000	N/A 2'00	2'000'000	2000000
CA69328 2455000	N/A 3'49	3'496'557 NJA	3496657
CA69329 200'000	N/A 28	284'860 N/A	284.860
CA69330 Z.050'000	NIA. 2'05	2050'000 N/A	2050000
CA69332 200'000	N/A 20	200'000	200.000
CA69335 200'000	N/A 20	200'000 N/A	200.000
		17.44.6.6 17.44.8.6.6	CT-688:121

Exhibit A to Proof of Claim of EFG Bank AG Exchange Rates (as at 09/15/2008)

EXCHANGE RATES (AS AT 09/15/2008)

Rate 1.4243	1.1159	6.7593	16.8870	0.8066	7.7902	1.0000
Abbreviation EUR	품	SEK	CZK	AUD	돺	OSD
a						
Type of Currency (CCY) Euro	Swiss Franc	Swedish Kronor	Czech Kronor	Australian Dollar	Hong Kong Dollar	United States Dollar
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Lehman Brothers		sing Center	PROOF OF CLAIR	ITIES PROGRAMS M em District of New York
In re: Lehman Brother:	s Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Lehman Brothers	Holdings Inc., Et Al. 55 (JMP) 0000057936
based on Lehr http://www.lel	nan Programs Secur hman-docket.com as	of July 17, 2009		FOR COURT USE ONLY
Creditor) Telepho Ruby Finance PL c/o BNY Corpora One Canada Squa London E14 5 A England	one number: C Serics 2004-2 ate Trustee Services are AL	and address where notices should be Michael J. Ver with copy to: Reed Smith LI 599 Lexington New York, N	sent if different from nditto P Avenue 10022	☐ Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: (If known) Filed on:
	lagemea @bnymellon.cc s where payment should	m mvenditto@re be sent (if different from above) Tel	ephone number;	Check this box if you are aware thatanyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Programs Securit thereafter, and wh States dollars, usi Security, you may	ies as of September 15, 2 ether such claim matured ing the exchange rate as a	1008, whether you owned the Lehmar I or became fixed or liquidated befor applicable on September 15, 2008. If he claim amounts for each Lehman P	n Programs Securities on Septemb o or after September 15, 2008. The you are filing this claim with rest	he claim amount must be stated in United
2. Provide the Int claim with respec	ernational Securities Idea to more than one Lehm	ntification Number (ISIN) for each L	chman Programs Security to which h a schedule with the ISINs for the	th this claim relates. If you are filing this the Lehman Programs Securities to which red)
appropriate (each from your accounthan one Lehman relates. Clearstre	, a "Blocking Number") tholder (i.e. the bank, br Programs Security, you	for each Lehman Programs Security in oker or other entity that holds such se may attach a schedule with the Block onber, Euroclear Bank Electronic In	for which you are filing a claim, curities on your behalf). If you a ting Numbers for each Lehman P	pository blocking reference number, as You must acquire a Blocking Number are filing this claim with respect to more rograms Security to which this claim and or other depository blocking
accountholder (i.e. numbers. Accounts. S. Consent to Euconsent to, and ar disclose your ider reconciling claim.	ctions. You must acquist the bank, broker or oth tholders Euroclear Bar roclear Bank, Clearstri e deemed to have author	e ine reievan Cicarspearchaid-Em	uciear Benie or other depository to your behalf). Beneficial holders pository Participant Account N y filing this claim, you ank or other depository to	Lehman Programs Securities for which participant econsist numbers for your in the should not provide their personal account umber: 14037 (Required) FOR COURT USE ONLY FILED / RECEIVED
Date.	N	Crace Mulvihil	l earl	OCT 3 0 2009

INSTRUCTIONS FOR PROOF OF CLAIM FORM The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules. Creditor's Name and Address: Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g). Date and Signature: The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

INFORMATION

Debtor A debtor is the person, corporation, or other entity that has filed a bankruptey case. Creditor A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptey filing. Claim A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptey filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable Proof of Claim A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address: Lehman Brothers Holdings Claims Processing c/o Epiq Bankruptcy Solutions, LLC FDR Station, PO Box 5076 New York, NY 10150-5076 Lehman Programs Security Any security included on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009. Acknowledgment of Filing of Claim To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (http://www.lehman-docket.com) to view your filed proof of claim. Offers to Purchase a Claim Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptey court or the debtor. The creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptey Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptey court.

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Addendum to the Proof of Claim filed for Ruby Finance PLC relating to Series 2004-2

- 1. BNY Corporate Trustee Services Limited, f/k/a J.P. Morgan Corporate Trustee Services Limited (hereinafter, the "Trustee") acts as the trustee for the holders of notes issued under the Multi Issuer Secured Obligation Programme of Dante Finance PLC and other Specified Companies (the "Dante MISOP Programme") arranged by Lehman Brothers International (Europe) pursuant to a trust deed originally entered into on October 10, 2002 with Dante Finance PLC, as amended and restated on January 30, 2004, and supplemented by the Supplemental Trust Deed and Drawdown Agreement on March 4, 2004 (the "Principal Trust Deed").
- 2. Ruby Finance PLC ("Issuer") acceded to the Dante MISOP Programme by executing a deed of accession dated January 30, 2004, as the same may have been amended and restated from time to time (the "Deed of Accession").
- 3. The Trustee files this proof of claim on behalf of the Issuer pursuant to the authority under the Principal Trust Deed and the Deed of Accession to protect the interests of investors and to preserve claims of the Issuer and the investors with respect to the Lehman Program Securities ("Program Securities") identified in this proof of claim. The Trustee currently holds these Program Securities in its capacity as Trustee.
- 4. The Trustee asserts this claim in its capacity as Trustee pursuant to the authority delegated to the trustee under the Dante MISOP Programme documents.
- 5. The Trustee reserves the right to amend, modify or supplement this proof of claim as additional information becomes available. The filing of this proof of claim is not a waiver of any substantive right or claim nor a consent to the jurisdiction of the Bankruptcy Court for any purpose other than this proof of claim; and, the Trustee reserves any and all rights, defenses, claims and causes of action.

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RECEIVED BY:

10/30 DATE

TIME

Lehman Brothers c/o Epiq Bankrup FDR Station, P.C New York, NY 1				CURITIES PROGRAMS OF OF CLAIM				
In Re: Lehman Brothers Debtors.	s Holdings Inc., et al.,	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Lehman Bro	Southern District of New York others Holdings Inc., Et Al. 8-13555 (JMP) 0000058814				
based on Lehi	m may not be used t nan Programs Secur hman-docket.com as	o file claims other than those ties as listed on of July 17, 2009						
Name and addres Creditor)	s of Creditor: (and name	and address where notices should be With a copy to:	sent if different from	Check this box to indicate that this claim amends a previously filed claim.				
Göldman Sachs Peterborough C 133 Fleet Street	ourt	Cleary Gottlieb Steen & Attention: Seth Grossha One Liberty Plaza		Court Claim Number:(If known)				
London EC4A 2I		New York, NY 10006		Filed on:				
Telephone numb	er: +44 (20) 7774 1244 Er	nail Address: john.tribolati@gs.com						
1	is where payment should hed for account and wire o	be sent (if different from above) details.		☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.				
Telephone numb	er: Er	nail Address:						
and whether such dollars, using the you may attach a Amount of Clair	ies as of september 15, 2 i claim matured or became exchange rate as applica schedule with the claim and the september 15, 2 Please see attached	008, whether you owned the Lehman e fixed or liquidated before or after Sc ble on September 15, 2008. If you are amounts for each Lehman Programs S d. (Required)	Programs Securities on Septen eptember 15, 2008. The claim : filing this claim with respect to ecurity to which this claim rela					
DY Check this b	oox if the amount of clain	n includes interest or other charges in	addition to the principal amoun	nt due on the Lehman Programs Securities.				
2. Provide the this claim with re which this claim	International Securities Idespect to more than one Linelates.	lentification Number (ISIN) for each	Lehman Programs Security to vitach a schedule with the ISINs	which this claim relates. If you are filing for the Lehman Programs Securities to				
from your accour	, a "Blocking Number") i stholder (i.e. the bank, bro	for each Lehman Programs Security for oker or other entity that holds such sec	or which you are filing a claim.	lepository blocking reference number, as You must acquire a Blocking Number are filing this claim with respect to more Programs Security to which this claim				
Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:								
Please see attac	hed.	(Require	d)					
You are ming unis	ciaim. You must acquir	r Bank or other depository participant	account number related to you	r Lehman Programs Securities for which participant account number from your s should not provide their personal account				
Accountholders Please see attac		tream Bank or Other Depository Pa						
consent to, and ar disclose your ider	e deemed to have authori	am Bank or Other Depository: By zed, Euroclear Bank, Clearstream Ban nan Programs Securities to the Debto	filing this claim, you nk or other depository to	FILED / RECEIVED				
Date.	of the creditor or other p	filing this claim must sign it. Sign and person authorized to file this claim and a the notice address above. Attach copyrights the copyrights of the copyrights are significant.	state address and telephone	OCT 3 0 2009 EPIQ BANKRUPTCY SOLUTIONS, LLC				
Penalty	for presenting fraudulent	claim: Fine of up to \$500,000 or im						

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy. filing.

Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

Lehman Brothers Holdings Claims Processing c/o Epiq Bankruptcy Solutions, LLC FDR Station, PO Box 5076 New York, NY 10150- 5076

Lehman Programs Security

Any security included on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17,

INFORMATION

Acknowledgment of Filing of Claim To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (http://www.lehman-docket.com) to view your filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

ATTACHMENT TO PROOF OF CLAIM FORM OF GOLDMAN SACHS INTERNATIONAL

This proof of claim (the "<u>Claim</u>") is submitted by Goldman Sachs International, a company duly organized and existing under the laws of England and Wales ("<u>GSI</u>"), which maintains an office at Peterborough Court, 133 Fleet Street, London EC4A 2BB. This attachment is incorporated into the proof of claim form to which it is attached.

As more specifically described below, GSI hereby asserts a claim against Lehman Brothers Holdings Inc. ("LBHI") in an amount not less than \$600,000 arising pursuant to the terms and conditions of certain guarantees of Lehman Program Securities, as that term is defined in the Bar Date Order discussed below.

I. Background

On September 15, 2008 (the "Petition Date"), LBHI filed a petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") with the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). On July 2, 2009, the Bankruptcy Court entered an Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form (the "Bar Date Order") [D.I. 4271 in Case No. 08-13555 (JMP)].

Pursuant to the Bar Date Order, the Bankruptcy Court set September 22, 2009 at 5:00 p.m. as the bar date (the "Bar Date") for each person or entity to file proofs of claim based on pre-petition claims against LBHI, with certain specific exceptions as provided for in the Bar Date Order. One of those exceptions relates to certain specifically identified securities, referred to collectively as "Lehman Programs Securities," a list of which is available on http://www.lehman-docket.com. The Bar Date Order provides that on or before November 2,

2009 at 5:00 p.m. (the "Securities Programs Bar Date") holders of claims based on amounts owed pursuant to any Lehman Program Security (as defined in the Bar Date Order and including claims based on related guarantees) must complete the Securities Program Proof of Claim Form (as defined in the Bar Date Order). As explained in the Notice of Deadlines for Filing Proofs of Claim Based on Lehman Programs Securities, dated July 27, 2009, each Securities Program Proof of Claim must include either a Euroclear Bank Electronic Instruction Reference Number, a Clearsteam Bank Blocking Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") with respect to each Lehman Program Security for which such Securities Program Proof of Claim is filed. The Bar Date Order explicitly does not require entities that file Securities Program Proofs of Claim to submit any documentation supporting such claims, but the Debtors (as defined in the Bar Date Order) reserve the right to seek production of all documentation required by Bankruptcy Rule 3001(c) as part of the claims reconciliation process.

II. The Claim

GSI is the record holder and beneficial owner of Lehman Program Securities, which are issued by an LBHI affiliate and guaranteed by LBHI² as more fully described in the chart below:

ISIN	Blocking No.	Depository Participant Account No.	Issuer	Maturity Date	Principal Amount
XS0336952337	6058516	94589	Lehman Brothers Treasury Co. B.V.	January 3, 2018	USD 600,000

¹ GSI is not submitting supporting documentation as it is voluminous and not required by the terms of the Bar Date Order but reserves the right to later do so.

² The guarantees are evidenced pursuant to: (a) separate guarantees by LBHI of specific issuances set forth in the relevant offering documents for the particular issuance, (b) separate stand-alone guarantee agreements, or (c) global guarantees through which LBHI generally guaranteed the obligations of certain entities. GSI will provide guarantee documentation specific to a particular claim upon request.

As of the Petition Date and with respect to each Lehman Program Security identified in the table above, LBHI was and still is indebted to GSI for the payment of all principal, nominal, notional or other amounts (howsoever described in the documentation governing such Lehman Program Security) included in the "Principal Amount" column in the table above in respect of such Lehman Program Security, plus all other amounts relating to such Lehman Program Security that accrued as of or after the Petition Date, including, without limitation, interest, premium, costs and any other amounts payable in respect of such Lehman Program Security (howsoever described in the documentation governing such Lehman Program Security) (all such amounts, in the aggregate, the "Indebtedness").

As a holder of the Lehman Program Securities, GSI is owed all Indebtedness arising under such Lehman Program Securities and hereby asserts an unsecured claim against LBHI for all such Indebtedness (subject to any right of GSI to set-off that might arise from claims that LBHI may assert or has asserted against GSI or otherwise).

III. Miscellaneous

GSI reserves the right to withdraw, amend, clarify, modify or supplement this

Claim to assert additional claims (including, without limitation, additional administrative

expense claims (including, without limitation, misdirected wires and claims arising from

postpetition contracts, activity, torts, etc. of LBHI), claims for which a bar date has not yet been

set, secured claims and/or general unsecured claims) and/or to assert additional grounds for its

claims against LBHI. GSI also reserves all rights accruing to it or its affiliates against LBHI or

its estate, and the submission of this Claim is not intended to be and shall not be construed as (a)

an election of remedy or (b) a waiver or limitation of any rights of GSI or its affiliates. In

addition, GSI reserves the right to supplement this Claim with relevant documents to the extent

necessary. Furthermore, GSI reserves the right to withdraw this Claim for any reason whatsoever. GSI reserves all rights and remedies against affiliates of LBHI or any other third parties.

This Claim shall not be deemed to be a waiver of GSI's right (i) to have final orders in noncore matters entered only after *de novo* review by a District Court Judge, (ii) to trial by jury in any proceeding so triable in these cases or any case, controversy or proceeding related to these cases (to the extent such right has not otherwise been waived), (iii) to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (iv) to any other rights, claims, actions, defenses, setoffs or recoupments to which GSI is or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs and recoupments GSI expressly reserves. To the extent that LBHI has made or makes any claims against GSI, GSI reserves its set-off rights, such that all or part of the Claim may be secured to the extent of such set-off rights. This claim solely relates to the Lehman Program Securities having the ISINs expressly listed herein. This claim is in addition to and does not supersede the proofs of any other claim that has been or may be filed by GSI unless expressly stated otherwise.

Any notices sent in connection with the Claim should be addressed to GSI at the address below:

Goldman Sachs International Peterborough Court 133 Fleet Street London EC4A 2BB Attn: John Tribolati

Attn: Caroline Carr

and

Cleary Gottlieb Steen & Hamilton LLP One Liberty Plaza New York, NY 10006

Attn: Seth Grosshandler, Esq.

The information with respect to the account where any payment to GSI in respect

of this Claim should be made is as follows:

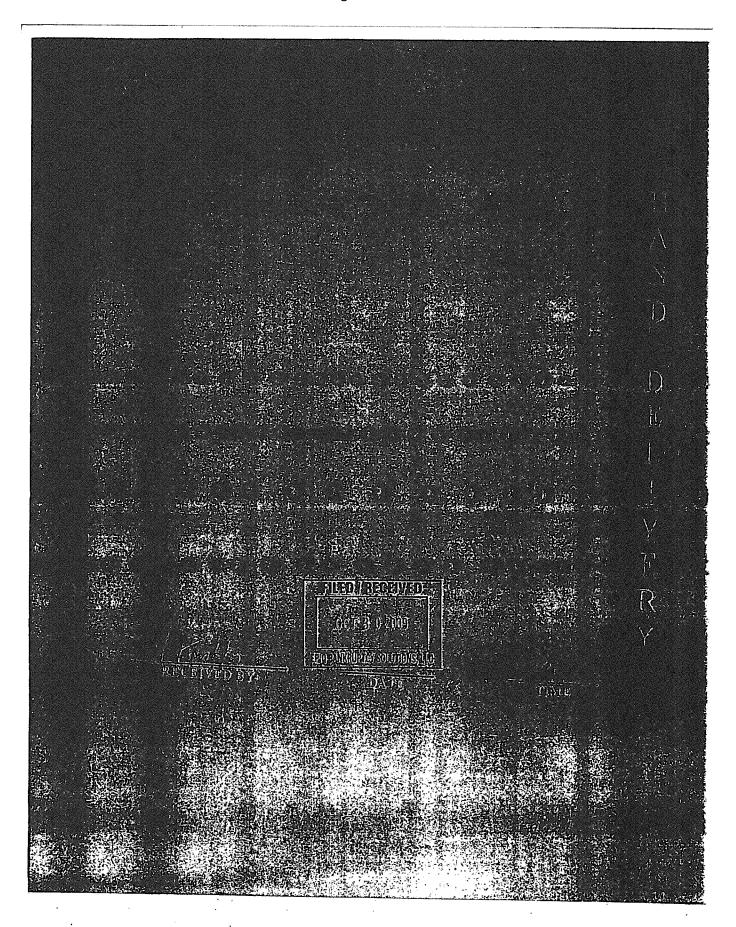
ABA No: 021000089

Bank Name: Citibank

City: New York

A/C#: 40616408

Entity Name: Goldman Sachs International



United States Bankruptcy Court/Southern District of New York Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076			CURITIES PROGRAMS OF OF CLAIM
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Lehman Bro	Southern District of New York others Holdings Inc., Et Al.
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on http://www.lehman-docket.com as of July 17, 2009		08-13555 (JMP) 0000058815	
Name and address of Creditor: (and nat Creditor)	ne and address where notices should be With a copy to:	sent if different from	Check this box to indicate that this claim amends a previously filed claim.
Goldman Sachs International Peterborough Court 133 Fleet Street London EC4A 2BB	Cleary Gottlieb Steen & Attention: Seth Grossh One Liberty Plaza New York, NY 10006		Court Claim Number: (If known)
Telephone number: +44 (20) 7774 1244	Email Address: john.tribolati@as.com		Filed on:
Name and address where payment should be sent (if different from above) Please see attached for account and wire details.			☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Telephone number:	Email Address:		
1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates. Amount of Claim: \$ Please see attached. (Required)			
Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.			
2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.			
International Securities Identification Number (ISIN): Please see attached. (Required)			
3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.			
Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:			
Please see attached.	(Requir	ed)	
4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.			
Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:			
Please see attached. (Required)			
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.			
of the creditor or oth	of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if		
lany.		H. Tribolati, Managing Director	EPIQ BANKRUPTCY SOLUTIONS, LLC
Penalty for presenting paudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571			

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy.

filing.

Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

Lehman Brothers Holdings Claims Processing c/o Epiq Bankruptey Solutions, LLC FDR Station, PO Box 5076 New York, NY 10150-5076

Lehman Programs Security
Any security included on the list designated
"Lehman Programs Securities" available on
http://www.lehman-docket.com as of July 17,

INFORMATION

Acknowledgment of Filing of Claim
To receive acknowledgment of your filing, you
may either enclose a stamped self-addressed
envelope and a copy of this proof of claim, or you
may access the Claims Agent's system
(http://www.lehman-docket.com) to view your
filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

ATTACHMENT TO PROOF OF CLAIM FORM OF GOLDMAN SACHS INTERNATIONAL

This proof of claim (the "<u>Claim</u>") is submitted by Goldman Sachs International, a company duly organized and existing under the laws of England and Wales ("<u>GSI</u>"), which maintains an office at Peterborough Court, 133 Fleet Street, London EC4A 2BB. This attachment is incorporated into the proof of claim form to which it is attached.

As more specifically described below, GSI hereby asserts a claim against Lehman Brothers Holdings Inc. ("LBHI") in an amount not less than \$520,000 arising pursuant to the terms and conditions of certain guarantees of Lehman Program Securities, as that term is defined in the Bar Date Order discussed below.

I. Background

On September 15, 2008 (the "Petition Date"), LBHI filed a petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") with the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). On July 2, 2009, the Bankruptcy Court entered an Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form (the "Bar Date Order") [D.I. 4271 in Case No. 08-13555 (JMP)].

Pursuant to the Bar Date Order, the Bankruptcy Court set September 22, 2009 at 5:00 p.m. as the bar date (the "Bar Date") for each person or entity to file proofs of claim based on pre-petition claims against LBHI, with certain specific exceptions as provided for in the Bar Date Order. One of those exceptions relates to certain specifically identified securities, referred to collectively as "Lehman Programs Securities," a list of which is available on http://www.lehman-docket.com. The Bar Date Order provides that on or before November 2,

2009 at 5:00 p.m. (the "Securities Programs Bar Date") holders of claims based on amounts owed pursuant to any Lehman Program Security (as defined in the Bar Date Order and including claims based on related guarantees) must complete the Securities Program Proof of Claim Form (as defined in the Bar Date Order). As explained in the Notice of Deadlines for Filing Proofs of Claim Based on Lehman Programs Securities, dated July 27, 2009, each Securities Program Proof of Claim must include either a Euroclear Bank Electronic Instruction Reference Number, a Clearsteam Bank Blocking Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") with respect to each Lehman Program Security for which such Securities Program Proof of Claim is filed. The Bar Date Order explicitly does not require entities that file Securities Program Proofs of Claim to submit any documentation supporting such claims, but the Debtors (as defined in the Bar Date Order) reserve the right to seek production of all documentation required by Bankruptcy Rule 3001(c) as part of the claims reconciliation process.¹

II. The Claim

GSI is the record holder and beneficial owner of Lehman Program Securities, which are issued by an LBHI affiliate and guaranteed by LBHI² as more fully described in the chart below:

ISIN	Blocking No.	Depository Participant Account No.	Issuer	Maturity Date	Principal Amount
XS0342489233	6054597	94589	Lehman Brothers Treasury Co. B.V.	January 28, 2020	USD 520,000

¹ GSI is not submitting supporting documentation as it is voluminous and not required by the terms of the Bar Date Order but reserves the right to later do so.

² The guarantees are evidenced pursuant to: (a) separate guarantees by LBHI of specific issuances set forth in the relevant offering documents for the particular issuance, (b) separate stand-alone guarantee agreements, or (c) global guarantees through which LBHI generally guaranteed the obligations of certain entities. GSI will provide guarantee documentation specific to a particular claim upon request.

As of the Petition Date and with respect to each Lehman Program Security identified in the table above, LBHI was and still is indebted to GSI for the payment of all principal, nominal, notional or other amounts (howsoever described in the documentation governing such Lehman Program Security) included in the "Principal Amount" column in the table above in respect of such Lehman Program Security, plus all other amounts relating to such Lehman Program Security that accrued as of or after the Petition Date, including, without limitation, interest, premium, costs and any other amounts payable in respect of such Lehman Program Security (howsoever described in the documentation governing such Lehman Program Security) (all such amounts, in the aggregate, the "Indebtedness").

As a holder of the Lehman Program Securities, GSI is owed all Indebtedness arising under such Lehman Program Securities and hereby asserts an unsecured claim against LBHI for all such Indebtedness (subject to any right of GSI to set-off that might arise from claims that LBHI may assert or has asserted against GSI or otherwise).

III. Miscellaneous

GSI reserves the right to withdraw, amend, clarify, modify or supplement this Claim to assert additional claims (including, without limitation, additional administrative expense claims (including, without limitation, misdirected wires and claims arising from postpetition contracts, activity, torts, etc. of LBHI), claims for which a bar date has not yet been set, secured claims and/or general unsecured claims) and/or to assert additional grounds for its claims against LBHI. GSI also reserves all rights accruing to it or its affiliates against LBHI or its estate, and the submission of this Claim is not intended to be and shall not be construed as (a) an election of remedy or (b) a waiver or limitation of any rights of GSI or its affiliates. In addition, GSI reserves the right to supplement this Claim with relevant documents to the extent

necessary. Furthermore, GSI reserves the right to withdraw this Claim for any reason whatsoever. GSI reserves all rights and remedies against affiliates of LBHI or any other third parties.

This Claim shall not be deemed to be a waiver of GSI's right (i) to have final orders in noncore matters entered only after de novo review by a District Court Judge, (ii) to trial by jury in any proceeding so triable in these cases or any case, controversy or proceeding related to these cases (to the extent such right has not otherwise been waived), (iii) to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (iv) to any other rights, claims, actions, defenses, setoffs or recoupments to which GSI is or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs and recoupments GSI expressly reserves. To the extent that LBHI has made or makes any claims against GSI, GSI reserves its set-off rights, such that all or part of the Claim may be secured to the extent of such set-off rights. This claim solely relates to the Lehman Program Securities having the ISINs expressly listed herein. This claim is in addition to and does not supersede the proofs of any other claim that has been or may be filed by GSI unless expressly stated otherwise.

Any notices sent in connection with the Claim should be addressed to GSI at the address below:

> Goldman Sachs International Peterborough Court 133 Fleet Street London EC4A 2BB Attn: John Tribolati

Attn: Caroline Carr

and

Cleary Gottlieb Steen & Hamilton LLP One Liberty Plaza New York, NY 10006

Attn: Seth Grosshandler, Esq.

The information with respect to the account where any payment to GSI in respect

of this Claim should be made is as follows:

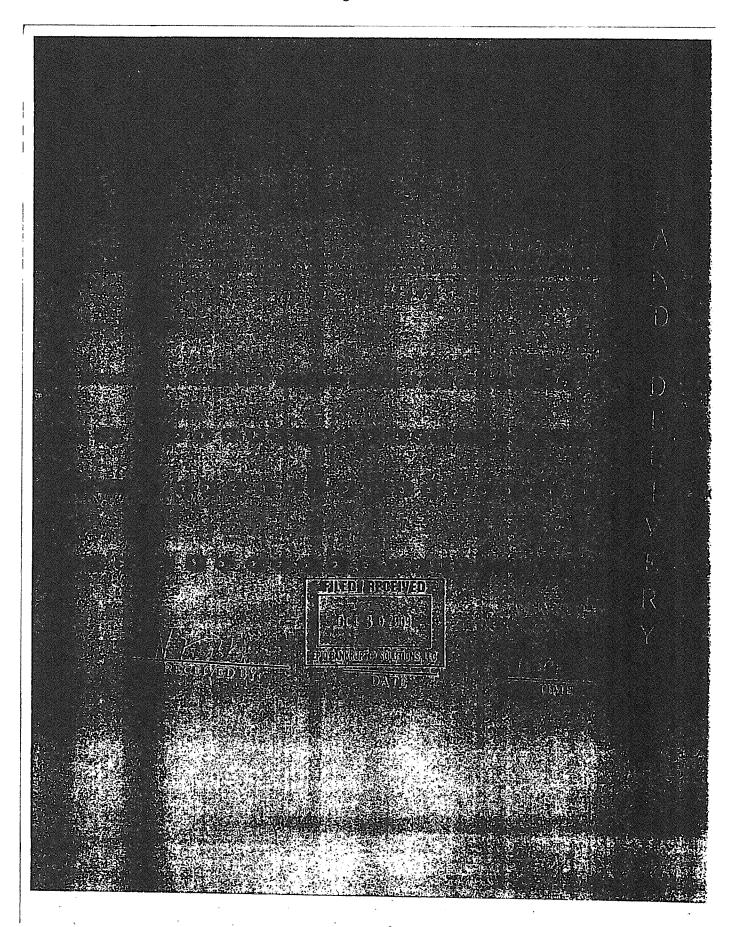
ABA No: 021000089

Bank Name: Citibank

City: New York

A/C#; 40616408

Entity Name: Goldman Sachs International



United States Bankruptcy Court/South Lehman Brothers Holdings Claims Proc			CURITIES PROGRAMS
c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		PRO	OF OF CLAIM
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)		3C - Southern District of New York Brothers Holdings Inc., Et Al.
Note: This form may not be used based on Lehman Programs See http://www.lehman-docket.com	trities as listed on		08-13555 (JMP) 0000058817
Name and address of Creditor: (and name Creditor)	ne and address where notices should be With a copy to:	sent if different from	Check this box to indicate that this claim amends a previously filed claim.
Goldman Sachs International Peterborough Court 133 Fleet Street London EC4A 2BB	Cleary Gottlieb Steen & Attention: Seth Grossh One Liberty Plaza New York, NY 10006		Court Claim Number: (If known) Filed on:
Telephone number: +44 (20) 7774 1244	Email Address; john.tribolati@gs.com		
Name and address where payment shou Please see attached for account and wit			Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Telephone number:	Email Address:		*
dollars, using the exchange rate as appli you may attach a schedule with the clair Amount of Claim: \$ Please see attact	, 2008, whether you owned the Lehman ame fixed or liquidated before or after S cable on September 15, 2008, If you ar n amounts for each Lehman Programs ned. (Required)	n Programs Securities on Septen September 15, 2008. The claim of filing this claim with respect to Security to which this claim rela	nber 15, 2008 or acquired them thereafter, amount must be stated in United States
2. Provide the International Securities	Identification Number (ISIN) for each	Lehman Programs Security to	which this claim relates If you are filing
this claim with respect to more than one which this claim relates.	Lehman Programs Security, you may a	attach a schedule with the ISINs	for the Lehman Programs Securities to
International Securities Identification	Number (ISIN): Please see altached	(Required)	
appropriate (each, a "Blocking Number	') for each Lehman Programs Security : broker or other entity that holds such se	for which you are filing a claim.	are filing this claim with respect to more
Clearstream Bank Blocking Number, number:	Euroclear Bank Electronic Instructi	on Reference Number and or	other depository blocking reference
Please see attached.	(Require	ed)	
4. Provide the Clearstream Bank, Euroc you are filing this claim. You must acq accountholder (i.e. the bank, broker or c numbers.	lear Bank or other depository participar uire the relevant Clearstream Bank, Eur ther entity that holds such securities on	nt account number related to you oclear Bank or other depository your behalf). Beneficial holder	ar Lehman Programs Securities for which participant account number from your rs should not provide their personal account
Accountholders Euroclear Bank, Clear Please see attached.	erstream Bank or Other Depository I	- ·	
5. Consent to Euroclear Bank, Clears consent to, and are deemed to have auth disclose your identity and holdings of L reconciling claims and distributions.	orized, Euroclear Bank, Clearstream Bachman Programs Securities to the Debt	ank or other depository to ors for the purpose of	OCT 3 0 2009
of the creditor or othen number if different fr	on filing this claim must sign it. Sign a or person authorized to file this claim ar om the notice address above. Attach co	d state address and telephone	EPIQ BANKRUPTCY SOLUTIONS, LLC
any.	1 .	H. Tribulati, Managing Director	TOT GOLD HORS, LLC
Penalty for presenting fraude	ent claim: Fine of up to \$500,000 or in		r both. 18 U.S.C. §§ 152 and 3571

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarity by the debtor, there may be exceptions to these general rules.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated. fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

Lehman Brothers Holdings Claims Processing c/o Epiq Bankruptcy Solutions, LLC FDR Station, PO Box 5076 New York, NY 10150-5076

Lehman Programs Security

Any security included on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009.

INFORMATION

Acknowledgment of Filing of Claim To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (http://www.lehman-docket.com) to view your filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

ATTACHMENT TO PROOF OF CLAIM FORM OF GOLDMAN SACHS INTERNATIONAL

This proof of claim (the "<u>Claim</u>") is submitted by Goldman Sachs International, a company duly organized and existing under the laws of England and Wales ("<u>GSI</u>"), which maintains an office at Peterborough Court, 133 Fleet Street, London EC4A 2BB. This attachment is incorporated into the proof of claim form to which it is attached.

As more specifically described below, GSI hereby asserts a claim against Lehman Brothers Holdings Inc. ("LBHI") in an amount not less than \$980,000 arising pursuant to the terms and conditions of certain guarantees of Lehman Program Securities, as that term is defined in the Bar Date Order discussed below.

I. Background

On September 15, 2008 (the "Petition Date"), LBHI filed a petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") with the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). On July 2, 2009, the Bankruptcy Court entered an Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form (the "Bar Date Order") [D.I. 4271 in Case No. 08-13555 (JMP)].

Pursuant to the Bar Date Order, the Bankruptcy Court set September 22, 2009 at 5:00 p.m. as the bar date (the "Bar Date") for each person or entity to file proofs of claim based on pre-petition claims against LBHI, with certain specific exceptions as provided for in the Bar Date Order. One of those exceptions relates to certain specifically identified securities, referred to collectively as "Lehman Programs Securities," a list of which is available on http://www.lehman-docket.com. The Bar Date Order provides that on or before November 2,

2009 at 5:00 p.m. (the "Securities Programs Bar Date") holders of claims based on amounts owed pursuant to any Lehman Program Security (as defined in the Bar Date Order and including claims based on related guarantees) must complete the Securities Program Proof of Claim Form (as defined in the Bar Date Order). As explained in the Notice of Deadlines for Filing Proofs of Claim Based on Lehman Programs Securities, dated July 27, 2009, each Securities Program Proof of Claim must include either a Euroclear Bank Electronic Instruction Reference Number, a Clearsteam Bank Blocking Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") with respect to each Lehman Program Security for which such Securities Program Proof of Claim is filed. The Bar Date Order explicitly does not require entities that file Securities Program Proofs of Claim to submit any documentation supporting such claims, but the Debtors (as defined in the Bar Date Order) reserve the right to seek production of all documentation required by Bankruptcy Rule 3001(c) as part of the claims reconciliation process. I

II. The Claim

GSI is the record holder and beneficial owner of Lehman Program Securities, which are issued by an LBHI affiliate and guaranteed by LBHI² as more fully described in the chart below:

ISIN	Blocking No.	Depository Participant Account No.	issuer	Maturity Date	Principal Amount
XS0349757103	94589	6055650	Lehman Brothers Treasury Co. B.V.	March 7, 2020	USD 980,000

¹ GSI is not submitting supporting documentation as it is voluminous and not required by the terms of the Bar Date Order but reserves the right to later do so.
² The guarantees are evidenced pursuant to: (a) separate guarantees by LBHI of specific issuances set forth in the

The guarantees are evidenced pursuant to: (a) separate guarantees by LBHI of specific issuances set forth in the relevant offering documents for the particular issuance, (b) separate stand-alone guarantee agreements, or (c) global guarantees through which LBHI generally guaranteed the obligations of certain entities. GSI will provide guarantee documentation specific to a particular claim upon request.

As of the Petition Date and with respect to each Lehman Program Security identified in the table above, LBHI was and still is indebted to GSI for the payment of all principal, nominal, notional or other amounts (howsoever described in the documentation governing such Lehman Program Security) included in the "Principal Amount" column in the table above in respect of such Lehman Program Security, plus all other amounts relating to such Lehman Program Security that accrued as of or after the Petition Date, including, without limitation, interest, premium, costs and any other amounts payable in respect of such Lehman Program Security (howsoever described in the documentation governing such Lehman Program Security) (all such amounts, in the aggregate, the "Indebtedness").

As a holder of the Lehman Program Securities, GSI is owed all Indebtedness arising under such Lehman Program Securities and hereby asserts an unsecured claim against LBHI for all such Indebtedness (subject to any right of GSI to set-off that might arise from claims that LBHI may assert or has asserted against GSI or otherwise).

III. Miscellaneous

GSI reserves the right to withdraw, amend, clarify, modify or supplement this Claim to assert additional claims (including, without limitation, additional administrative expense claims (including, without limitation, misdirected wires and claims arising from postpetition contracts, activity, torts, etc. of LBHI), claims for which a bar date has not yet been set, secured claims and/or general unsecured claims) and/or to assert additional grounds for its claims against LBHI. GSI also reserves all rights accruing to it or its affiliates against LBHI or its estate, and the submission of this Claim is not intended to be and shall not be construed as (a) an election of remedy or (b) a waiver or limitation of any rights of GSI or its affiliates. In addition, GSI reserves the right to supplement this Claim with relevant documents to the extent

necessary. Furthermore, GSI reserves the right to withdraw this Claim for any reason whatsoever. GSI reserves all rights and remedies against affiliates of LBHI or any other third parties.

This Claim shall not be deemed to be a waiver of GSI's right (i) to have final orders in noncore matters entered only after *de novo* review by a District Court Judge, (ii) to trial by jury in any proceeding so triable in these cases or any case, controversy or proceeding related to these cases (to the extent such right has not otherwise been waived), (iii) to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (iv) to any other rights, claims, actions, defenses, setoffs or recoupments to which GSI is or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs and recoupments GSI expressly reserves. To the extent that LBHI has made or makes any claims against GSI, GSI reserves its set-off rights, such that all or part of the Claim may be secured to the extent of such set-off rights. This claim solely relates to the Lehman Program Securities having the ISINs expressly listed herein. This claim is in addition to and does not supersede the proofs of any other claim that has been or may be filed by GSI unless expressly stated otherwise.

Any notices sent in connection with the Claim should be addressed to GSI at the address below:

Goldman Sachs International Peterborough Court 133 Fleet Street London EC4A 2BB Attn: John Tribolati

Attn: Caroline Carr

and

Cleary Gottlieb Steen & Hamilton LLP One Liberty Plaza New York, NY 10006

Attn: Seth Grosshandler, Esq.

The information with respect to the account where any payment to GSI in respect

of this Claim should be made is as follows:

ABA No:

021000089

Bank Name: Citibank

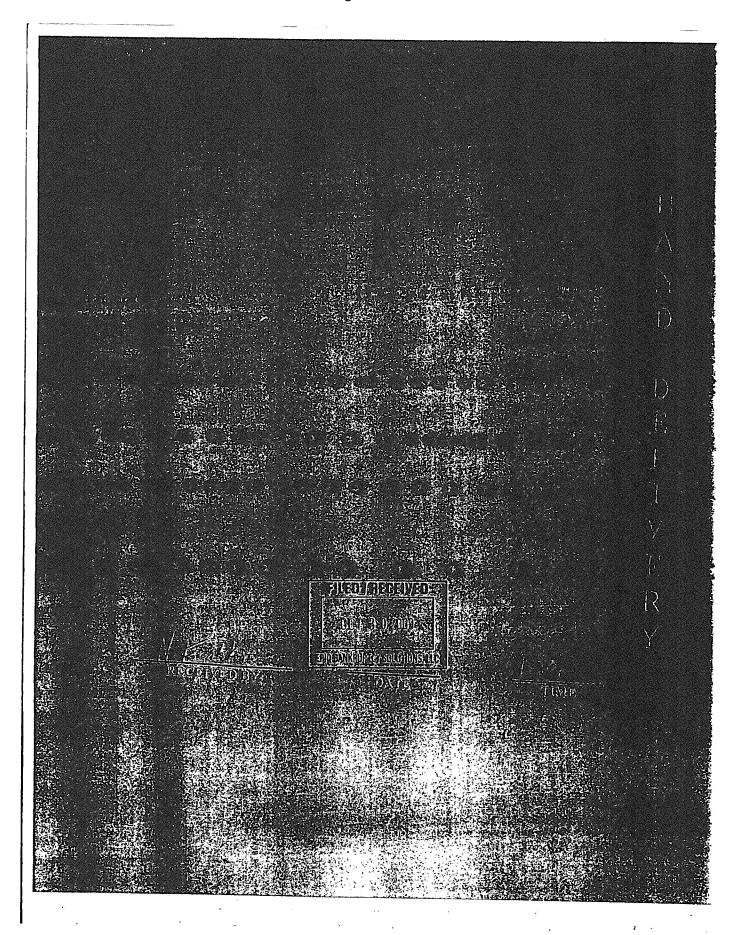
City:

New York

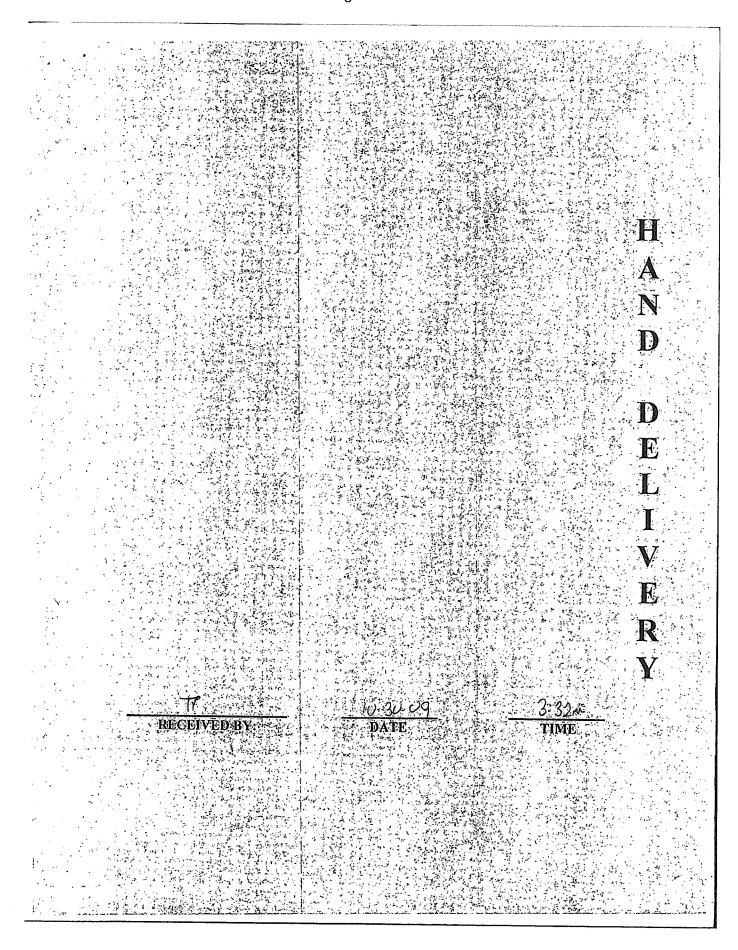
A/C #:

40616408

Entity Name: Goldman Sachs International



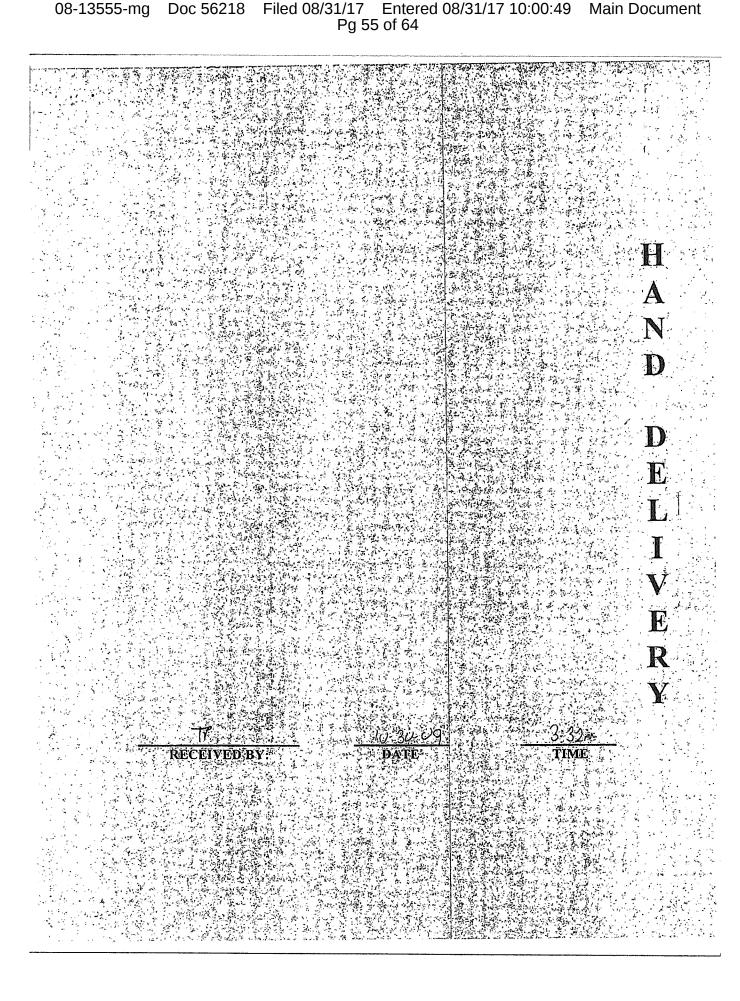
Lichman Brothers Holdings Inc., et al., Debton Case No. 061-3355 (IMP) (Initity Administered) (Inity Administered	Lehman Brother c/o Epiq Bankru FDR Station, P.O New York, NY In Re;	10150-5076	· · · · · · · · · · · · · · · · · · ·	PRO	CURITIES PROGRAMS OF OF CLAIM
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) The Royal Bank of Scotland ple of RSS Securities inc. After Pie Finis, Managing Director and Same for After Pie Finis, Managing Director and Same for After Pie Finis, Managing Director and Same for Coursel State of Cours	Debtors.		Case No. 08-13555 (JMP) (Jointly Administered)	Filed: Us Lehm	08-13555 (Mar) Inc., Et Al.
Creditor) The Royal Bank of Scolland plc John Royal Bank of Scol	based on Leh	man Programs Secur	ities as listed on		0000059531
clo RBS Securities Inc. Attr. Plas risk, Managing Director and Sandrord, Crimsof Standrord, Crimsof Standrord, Crimsof Standrord, Crimsof Standrord, Crimsof Standrord, Crimsof Standrord, Crimsof Name and address where payment should be sent (if different from above) Telephone number; (203) 897-6738 Email Address: pia-finis@rbs com Name and address where payment should be sent (if different from above) Telephone number; (203) 897-6738 Email Address: 1. Provide the total amount of your claim based on Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be the amount may attach a scheduler with the claim amounts fixed to require the control of the claim amount must be stated in United States dollars, using the exchange are as a spiplicable on September 15, 2008. If you are flight sclaim with respect to more than out-forgrams Security you may attach a scheduler with the claim amounts for such Lehman Programs Security to which this claim relates. Amount of claim includes interest or other changes in addition to the principal part by claims (i) the part amount, or such amount if higher or Amount of Claim includes interest or other changes in addition to the principal part by claims (i) the part amount, or such amount if higher or amount, or such amount if higher or amount or such amount if higher or amount or such amount if higher or amount in the security of the part amount or such amount if higher or am	Creditor)			sent if different from	
Name and address where payment should be sent (if different from above) Check this box if you are aware that anyone cless has filled aproof of claim relating to your claim. Attach copy of statement giving particulars. Frovide the total amount of your claim hased on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you awarde the Lehman Programs Securities on September 15, 2008 are quieted them thereafter, and whether such claim matured or became on September 15, 2008 are you awarded the Lehman Programs Securities on September 15, 2008 are quieted them thereafter, and whether such claim matured or became on September 15, 2008 are supplicable on September 15, 2008 and set under the security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates. Amount of Claim: The claim amount and intense them concentration powering the security with the schedule of the pay claims and programs Security, you may attach a schedule with the claim amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number, a Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference numbe	c/o RBS Securiti Attn: Pia Friis, M Senior Counsel 600 Washington	ies Inc. lanaging Director and Boulevard	Dewey & LeBoeuf LLP Attn: Irena M. Goldstein 1301 Avenue of the Am		(If known)
Telephone number: Email Address: 1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities and September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became five dorselves the claim amount must be the amount owed under your Lehman and whether such claim matured or became five dorselves the claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filting this claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filting this claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filting this claim with the claim amount and interest thereon cannot be calculated at the late of the claim amount and interest thereon cannot be calculated at the late. The Repail Back of Sections ple brother claims (I) the gar amount or such amount if higher or Amount of Claim. The claim amount and interest thereon cannot be calculated at the late. The Repail Back of Sections ple brother claims (I) the gar amount or such amount if higher or Amount of Claims includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities. 2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim relates. 2. Provide the Cleastream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (ceach, a "Blocking Number") for each Lehman Programs Security to which this claim relates. 3. Provide the Cleastream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number, or other depository blocking reference number. 4.					1
1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities as of September 15, 2008 are equired them thereafter, and whether such claim matured or became filted or liquidated before or after September 15, 2008. The claim summount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filting this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security in which this claim relates; the para amount and interest thereon cannot be calculated at the time. The Royal Bank of Security picture that the times and conditions of the security, you may attach a schedule with the States; the para amount of para amount, and commentation governing the security, and (i) interest thereon an accordance with the terms and conditions of the security. 2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates. International Securities Identification Number (ISIN): XS0349511872 (Required) 3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number," for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other edite) this holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security to which this claim relates. Clearstream Bank Blocking Number, Euroclear Bank or other depository part	Name and addre	ss where payment should	be sent (if different from above)		anyone else has filed a proof of claim relating to your claim. Attach copy of
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4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers. Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: 97802 (Required) 5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions. Date. Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if The Royal Bank of Social pic By RBS Securities Inc., its agant By RBS Securities Inc., its agant By RBS Securities Inc., its agant By RBS Repositor Inc., its agant Bank of Social Pic., its agant By RBS Repositor Inc., its agant By RBS Repositor Inc., its agant By RBS Repositor Inc., its agant Bank of Social Pic., its agant By RBS Repositor Inc., its agant Bank of Social Pic., its agant By RBS Repositor Inc., its agant Bank of Social Pic., its agant By RBS Repositor Inc., its agant Bank of Social Pic., its agant Ba	and whether such dollars, using the you may attach a Amount of Clai Check this Check this Provide the this claim with r which this claim with r which this claim International St. Provide the Clappropriate (each from your account an one Lehmar relates. Clearstream Banumber:	tites as of September 15, he claim matured or became exchange rate as applica a schedule with the claim m: The claim amount and intentiower, as calculated under box if the amount of clair International Securities I espect to more than one I relates. **Recurities Identification N** **Learntream Bank Blocking n, a "Blocking Number")* **International Security* **Learntream Bank Blocking n, a "Blocking Number")* **International Security* **Learntream Bank Blocking n, a "Blocking Number")* **International Security* **Learntream Bank Blocking n, a "Blocking Number")* **International Security* **Learntream Bank Blocking n, a "Blocking Number")* **International Security* **Learntream Bank Blocking n, a "Blocking Number")* **International Security* **Learntream Bank Blocking n, a "Blocking Number")* **International Security* **Learntream Bank Blocking n, a "Blocking Number")* **Learntream Bank Blocking n, a "Blocking Number")* **Learntream Bank Blocking n, a "Blocking Number")* **Learntream Bank Blocking n, a "Blocking Number" **Learntream Bank Blocking n, a "Blocking n,	2008, whether you owned the Lehman en fixed or liquidated before or after Stible on September 15, 2008. If you are amounts for each Lehman Programs Stost theroon cannot be calculated at this time, the documentation governing the security, and in includes interest or other charges in dentification Number (ISIN) for each Lehman Programs Security, you may a sumber (ISIN): XS0349511872 Number, a Euroclear Bank Electroni for each Lehman Programs Security foker or other entity that holds such se may attach a schedule with the Block	Programs Securities on Septereptember 15, 2008. The claim iffling this claim with respect to Security to which this claim rel The Royal Bank of Scotland pic here! (ii) interest thereon in accordance with addition to the principal amout Lehman Programs Security to titach a schedule with the ISIN: (Required) c Reference Number, or other for which you are filing a claim curities on your behalf). If you ing Numbers for each Lehman	mber 15, 2008 or acquired them thereafter, amount must be stated in United States to more than one Lehman Programs Security, ales. by claims (i) the par amount, or such amount if higher or in the terms and conditions of the security. In the terms are filling as for the Lehman Programs Securities to depository blocking reference number, as . You must acquire a Blocking Number are filling this claim with respect to more Programs Security to which this claim
you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers. Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: (Required) 5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions. Date. Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if By Rist Geographic By Rist Geogr	9554916		(Require	:d)	
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	Holdings Claims Proces	sing Center		URITIES PROGRAMS
c/o Epiq Bankrupt FDR Station, P.O.			PROC	OF OF CLAIM
New York, NY 10				
In Re:		Chapter 11		
Lehman Brothers I Debtors.	Holdings Inc., et al.,	Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USB	IC - Southern District of New York
Debiois,		(Jointly Administered)		n Brothers Holdings Inc., Et Al.
Note: This form	n may not be used t	o file claims other than those		08-13555 (JMP) 0000059532
based on Lehm	ian Programs Secur	ities as listed on		
http://www.leh	man-docket.com as	of July 17, 2009		
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c/o RBS Securities	s Inc:	Dewey & LeBoeuf LLP		Court Claim Number:
Senior Counsel	naging Director and	Attn: Irena M. Goldstein 1301 Avenue of the Americ	as	(If known)
600 Washington B		New York, NY 10019	1	Filed on:
Stamford, CT 069	D1			r-ned oit.
Telephone number	r: (203) 897-6738 Er	nail Address: pia.friis@rbs.com		
Name and address	where payment should	be sent (if different from above)		Check this box if you are aware that
			,	anyone else has filed a proof of claim relating to your claim. Attach copy of
				statement giving particulars.
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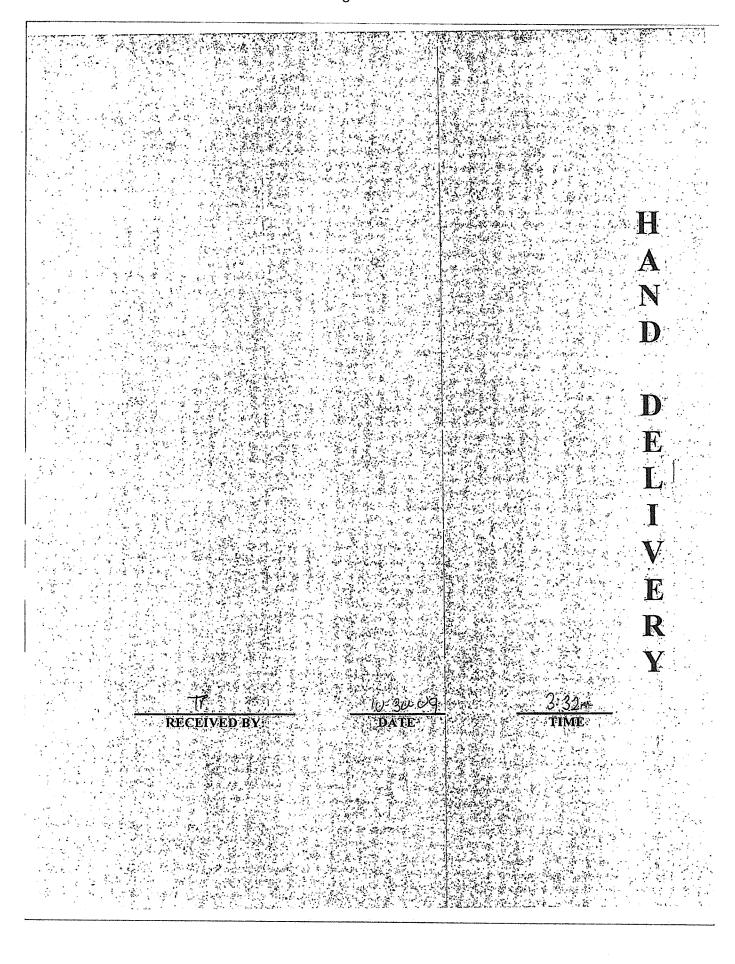
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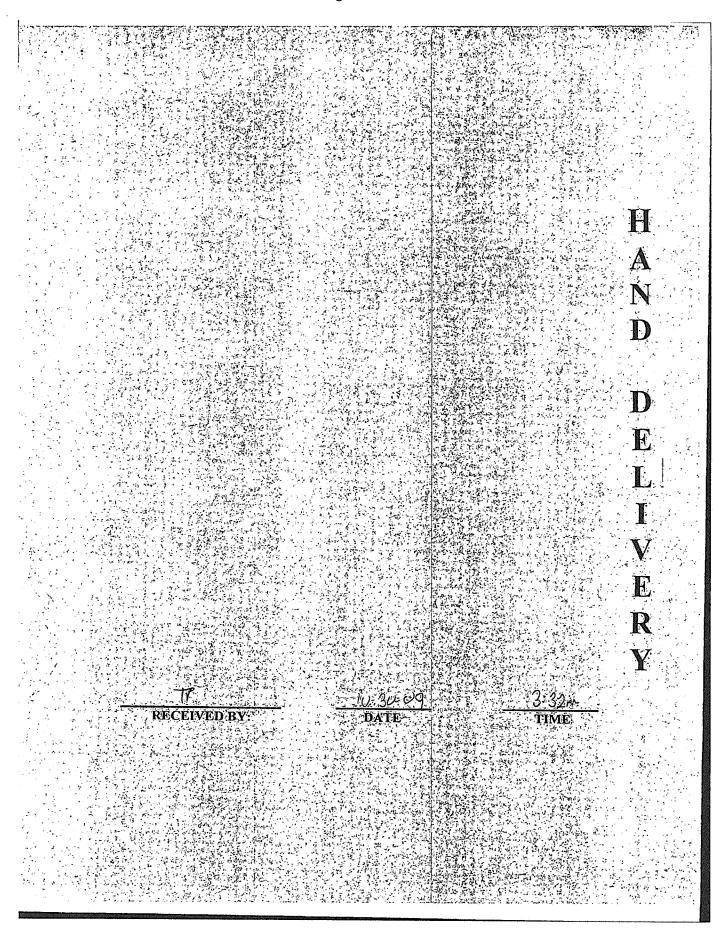
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Penalty	for presenting frauduler	President, Tel: (203) 897-7571 nt claim: Fine of up to \$500,000 or im	prisonment for up to 5 years, or	
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FDR Station, P. New York, NY	O. Box 5076		FROC	OF OF CLAIM
In Re:		Chapter 11		outhern District of New York
Lehman Brothe Debtors.	rs Holdings Inc., et al.,	Case No. 08-13555 (JMP) (Jointly Administered)		hers Holdings Inc., Et Al. 13555 (JMP) 0000059537
Note: This fo	orm may not be used to	o file claims other than those		
http://www.l	ehman-docket.com as	of July 17, 2009	THIS SPACE I	S FOR COURT USE ONLY
Name and addre	ess of Creditor: (and name	and address where notices should be	sent if different from	Check this box to indicate that this
Creditor) The Royal Bank	of Scotland plc	Notices to:		claim amends a previously filed claim.
c/o RBS Securi	ies Inc.	Dewey & LeBoeuf LLP		Court Claim Number:
Attn: Pia Friis, N Senior Counsel	Managing Director and	Attn: Irena M. Goldstein		(If known)
600 Washington	Boulevard	1301 Avenue of the Am New York, NY 10019	encas	
Stamford, CT 0	5901	,		Filed on:
Telephone num	ber: (203) 897-6738 Er	nail Address: pia.friis@rbs.com		
Name and addre	ss where payment should	be sent (if different from above)		Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Telephone numi	nom. E	matt Addison		Statement giving particulars.
		nail Address:		
and whether suc dollars, using th you may attach Amount of Cla	thes as of September 15, 2 he claim matured or becam e exchange rate as applica a schedule with the claim a m: The claim amount and inter tower, as calculated under to	OUS, whether you owned the Lehman e fixed or liquidated before or after S ble on September 15, 2008. If you are amounts for each Lehman Programs 5 est thereon cannot be calculated at this time. he documentation governing the security, and	Programs Securities on Septemi eptember 15, 2008. The claim as filling this claim with respect to security to which this claim relat The Royal Bank of Scotland pic hereby (ii) Interest thereon in accordance with	claims (i) the par amount, or such amount if higher or the terms and conditions of the security.
Check this	box if the amount of claim	includes interest or other charges in	addition to the principal amount	due on the Lehman Programs Securities.
Provide the this claim with r which this claim	espect to more than one L	lentification Number (ISIN) for each ehman Programs Security, you may a	Lehman Programs Security to w ttach a schedule with the ISINs t	hich this claim relates. If you are filing for the Lehman Programs Securities to
International S	ecurities Identification N	umber (ISIN): XS0344537997	(Required)	
from your accou	n, a "Blocking Number") i	or each Lehman Programs Security f	or which you are filing a claim.	epository blocking reference number, as You must acquire a Blocking Number are filing this claim with respect to more rograms Security to which this claim
Clearstream Banumber:	ink Blocking Number, E	uroclear Bank Electronic Instructio	n Reference Number and or o	ther depository blocking reference
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				Lehman Programs Securities for which participant account number from your should not provide their personal account
Accountholders	Euroclear Bank, Clears	tream Bank or Other Depository P	articipant Account Number	
97802		(Required		
consent to, and a disclose your ide reconciling clain	re deemed to have authori ntity and holdings of Lehr is and distributions.	am Bank or Other Depository: By zed, Euroclear Bank, Clearstream Ban man Programs Securities to the Debto	filing this claim, you nk or other depository to rs for the purpose of	FILED / RECEIVED
Date.	Signature: The person	filing this claim must sign it. Sign an	d print name and title, if any,	OCT 3 0 2009
10/28/2009	number if different from	erson authorized to file this claim and the notice address above. Attach cop and ple	d state address and telephone by of power of attorney, if	
	By: Karen Brewer, Vice I	President Tel: (201) 897-7574		EPIO BANKRUPTCY SOLUTIONS, LLC
Penalty	for presenting fraudulent	claim: Fine of up to \$500,000 or im	prisonment for up to 5 years, or	both. 18 U.S.C. §§ 152 and 3571



United States Bankruptcy Court/Southern District of New York	LEUMAN OF CURITIES BROOKING
Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC	LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM
FDR Station, P.O. Box 5076	PROOF OF CLAIM
New York, NY 10150-5076 In Re: Chapter 11	A Line Chaldra & New York
Lehman Brothers Holdings Inc., et al., Debtors. Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et At. 08-13555 (JMP) 0000059539
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as fisted on http://www.lehman-docket.com as of July 17, 2009	and the summer and a filt by the file
Name and address of Creditor: (and name and address where notices should be	Check dis box to indicate that this
Creditor) The Royal Bank of Scotland plc Notices to:	claim amends a previously filed claim.
c/o RBS Securities Inc. Attn: Pla Friis, Managing Director and Deway & LeBoeuf LL Attn: Irena M. Goldste	Court Claim Number.
Senior Counsel 1301 Avenue of the A	
600 Washington Boulevard New York, NY 10019 Stamford, CT 06901	Filed on:
Telephone number: (203) 897-6738 Email Address: pia.friis@rbs.com	
Name and address where payment should be sent (if different from above)	Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Telephone number: Email Address:	
you may attach a schedule with the claim amounts for each Lehman Program. The claim amount and interest thereon cannot be calculated at this tim Amount of Claim: lower, as calculated under the documentation governing the socurity, a Check this box if the amount of claim includes interest or other charges	September 15, 2008. The claim amount must be stated in United States are filing this claim with respect to more than one Lehman Programs Security, is Security to which this claim relates. e. The Royal Bank of Scotland pic hereby claims (i) the par amount, or such amount if higher or and (ii) interest thoreon in accordance with the terms and conditions of the security. in addition to the principal amount due on the Lehman Programs Securities. th Lehman Programs Security to which this claim relates. If you are filling
3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electro appropriate (each, a "Blocking Number") for each Lehman Programs Security	nic Reference Number, or other depository blocking reference number, as
from your accountholder (i.e. the bank, broker or other entity that holds such than one Lehman Programs Security, you may attach a schedule with the Blo	securities on your behalf). If you are filing this claim with respect to more
relates.	
Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction number:	tion Reference Number and or other depository blocking reference
9554925 (Requ	ired)
4. Provide the Clearstream Bank, Euroclear Bank or other depository particip you are filing this claim. You must acquire the relevant Clearstream Bank, E accountholder (i.e. the bank, broker or other entity that holds such securities on numbers.	proclear Bank or other depository participant account number from your
Accountholders Euroclear Bank, Clearstream Bank or Other Depository	Participant Account Number:
97802 (Require	
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: consent to, and are deemed to have authorized, Euroclear Bank, Clearstream disclose your identity and holdings of Lehman Programs Securities to the Dereconciling claims and distributions.	Bank or other depository to btors for the purpose of OCT 3 0 2009
Date. Signature: The person filing this claim must sign it. Sign	and print name and title, if any,
of the creditor or other person authorized to file this claim number if different from the notice address above. Attach any. The Royal Bank of Scolland ple By RBS Securitors Inc., its agent	and state address and telephone copy of power of attorney, if
By: Karen Brower, Vice President, Tel; (203) 897-7571	imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571



Schedule of 7th, 8th, 9th, and 10th Distributions Received From Lehman Brothers Treasury BV

Description of Security	ISINXCUSIP	huuer	PrincipalNations	d Amount A	Princips \$20ation at Amount Admissible Amount	Insue Notheral	ibeal	Maturity	LBT 10th Distribution	╝	LBT 9th Dhtrauska	LST8th D'stribution	LBT 7sh Øbtræution
						 							
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